

FREIGHT

Freight Transportation Profile—Ohio Freight Analysis Framework

Understanding future freight activity is important for matching infrastructure supply to demand and for assessing potential investment and operational strategies. To help decisionmakers identify areas in need of capacity improvements, the U.S. Department of Transportation developed the Freight Analysis Framework (FAF), a comprehensive national data and analysis tool, including county-to-county freight flows for the truck, rail, water, and air modes. FAF also forecasts freight activity in 2010 and 2020 for each of these modes. Information about the methodology used in developing FAF is available on the Office of Freight Management and Operations' website www.ops.fhwa.dot.gov/freight.

The U.S. freight transportation network moves a staggering volume of goods each year. Over 15 billion tons of goods, worth over \$9 trillion, were moved in 1998. The movement of bulk goods, such as grains, coal, and ores, still comprises a large share of the tonnage moved on the U.S. freight network. However, lighter and more valuable goods, such as computers and office equipment, now make up an increasing proportion of what is moved. FAF estimates that trucks carried about 71 percent of the total tonnage and 80 percent of the total value of U.S. shipments in 1998. By 2020, the U.S. transportation system is expected to handle about 23 billion tons of cargo valued at nearly \$30 trillion.

Ohio

Table 1 presents information on freight shipments that have either an origin or a destination in Ohio. As shown in the table, trucks moved a large percentage of the tonnage and value of shipments, followed by rail. Figures 1 and 2 show freight flows on the highway and rail modes.

Truck traffic is expected to grow throughout the state over the next 20 years. Much of the growth will occur in urban areas and on the Interstate highway system (Figures 3 and 4). Truck traffic moving to and from Ohio accounted for 14 percent of the average annual daily truck traffic (AADTT) on the FAF road network. Approximately 16 percent of truck traffic involved in-state shipments, and 26 percent involved trucks traveling across the state to other markets. About 44 percent of the AADTT were not identified with a route-specific origin or destination.

Table 2 shows the top five commodity groups shipped to, from, and within Ohio by all modes. The top commodities by weight are bulk products, such as coal and minerals, and secondary traffic. By value, the top commodities are transportation equipment and secondary traffic. Secondary traffic is defined as freight flows to and from distribution centers or through intermodal facilities. No commodities are assigned to this intermediate step in the transportation process.

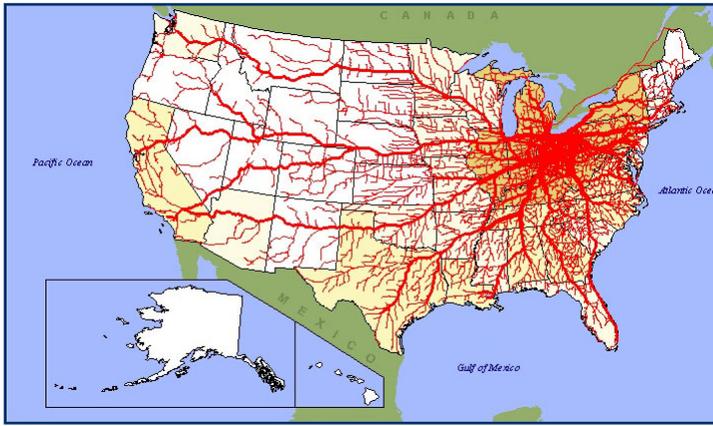
Table 1. Freight Shipments To, From, and Within Ohio: 1998, 2010, and 2020

OHIO	Tons (millions)			Value (billions \$)		
	1998	2010	2020	1998	2010	2020
State Total	936	1,254	1,459	692	1,220	1,833
By Mode						
Air	<1	1	2	49	97	160
Highway	661	934	1,109	559	1,001	1,510
Other ^a	<1	<1	<1	<1	<1	<1
Rail	159	187	209	74	109	146
Water	115	132	140	10	13	16
By Destination/Market						
Domestic	893	1,202	1,390	632	1,096	1,618
International	43	52	68	60	124	215

Note: Modal numbers may not add to totals due to rounding.

^a The "Other" category includes international shipments that moved via pipeline or by an unspecified mode.

Figure 1. Freight Flows To, From, and Within Ohio by Truck: 1998 (tons)



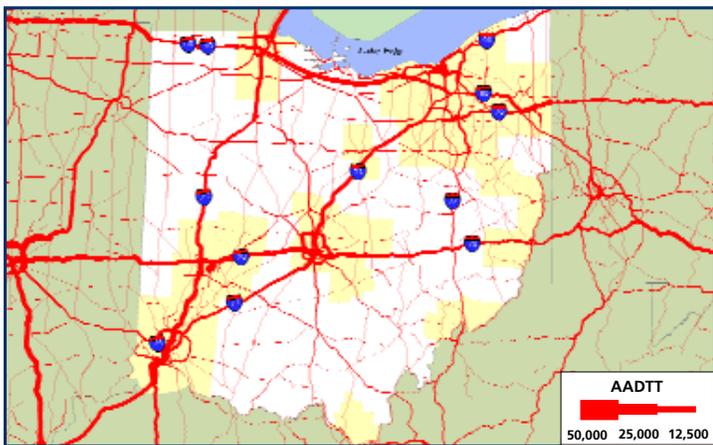
Federal Highway Administration

Figure 2. Freight Flows To, From, and Within Ohio by Rail: 1998 (tons)



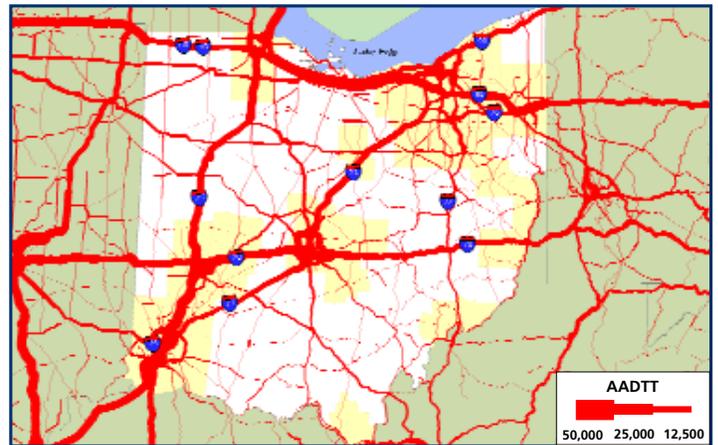
Federal Railroad Administration

Figure 3. Estimated Average Annual Daily Truck Traffic: 1998



Federal Highway Administration

Figure 4. Estimated Average Annual Daily Truck Traffic: 2020



Federal Highway Administration

Table 2. Top Five Commodities Shipped To, From, and Within Ohio by All Modes: 1998 and 2020

Commodity	Tons (millions)		Commodity	Value (billions \$)	
	1998	2020		1998	2020
Nonmetallic Minerals	242	313	Transportation Equipment	196	373
Coal	110	139	Secondary Traffic	72	279
Secondary Traffic	70	181	Chemicals/Allied Products	71	183
Farm Products	64	75	Food/Kindred Products	51	174
Chemicals/Allied Products	62	102	Primary Metal Products	48	103

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A series of FAF products are available on the website noted below. FAF outputs include freight flow maps for states, modes, and gateways; detailed databases on traffic flows and commodity movements; information on the methodologies used to develop FAF; and forecast assumptions.

The U.S. Department of Transportation, Bureau of Transportation Statistics (BTS) is also developing a series of state transportation profiles. For more information and to obtain a copy of the BTS reports, please call 202-366-DATA.



U.S. Department of Transportation

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